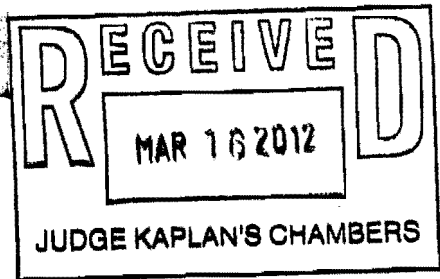


**PAUL  
HASTINGS**

**MEMO ENCLOSED**



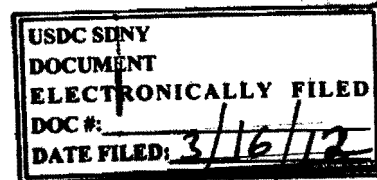
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March 16, 2012

57364.00051

**VIA FAX (WITH PERMISSION) (212) 805-7910**

The Honorable Lewis A. Kaplan  
United States District Judge  
United States District Court  
Southern District of New York  
Daniel Patrick Moynihan United States Courthouse  
500 Pearl Street  
New York, NY 10007



Re: *JPMorgan Chase Bank, N.A. v. Tri-Line Contracting Corp., et. al.*, 11-CV-07178 (LAK)

Dear Hon. Judge Kaplan:

We represent plaintiff JPMorgan Chase Bank, N.A. in the above-referenced action and write at the direction of Deputy Clerk Mr. Andrew Mohan after informing him that we have reached a settlement of this matter. We respectfully request that Your Honor enter an order closing the case for 60 days (or, should the Court so determine, 30 days) to allow the parties to document their agreement, without costs to any party and with permission for any party to reinstate the case. We have notified all counsel that we are sending this letter.

Respectfully Submitted,

  
Jodi A. Kleinick  
of Paul Hastings LLP

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Honorable Lewis A. Kaplan  
March 16, 2012  
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Case dismissed with prejudice and without costs subject to  
right to reinstate by serving and filing a notice to that effect,  
on or before, 4/15/12, if the settlement is not  
consummated by then.

SO ORDERED:

  
Lewis A. Kaplan  
U.S.D.J.

3/16/12